

Unlock Your Growth Potential with Boast AI's Financing Solutions



As a new founder sets off to research how to grow and scale their startup, they'll often come up against the fundraising wall: what is the best avenue for fundraising as a startup, debt or equity?

TARGET COMPANY PROFILE



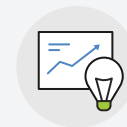
Filing
SR&ED



Across
Canada



Pre-or-Post- Revenue
(Profitability not required)



Bootstrapped or
VC/PE- backed

Why Boast?

More than just a safety net

- ✓ Access up to 75% of your accrued SR&ED expenses throughout the year
- ✓ \$50k to \$1M in quarterly advances
- ✓ Flexible duration with no monthly payments
- ✓ Draw as needed - accrue interest on only what is drawn
- ✓ Will subordinate to bank lenders
- ✓ Transparent application process with a quick turnaround (less than two weeks)
- ✓ Turn a lump sum payment into a predictable cash flow stream

Key Features

Founder-friendly, flexible growth capital

- ✓ No monthly payments
- ✓ No personal guarantees
- ✓ No financial covenants
- ✓ No prepayment penalty
- ✓ No warrants/dilution
- ✓ No annual fees
- ✓ No underwriting fees
- ✓ No standby fees
- ✓ No commitment fees
- ✓ No admin fees

HOW IT WORKS

- ▶ Boast lends up to 75% of your accrued SR&ED
- ▶ Amounts can be YTD-retroactively and quarterly going forward
- ▶ Interest and fees are added to your balance and deducted when the SR&ED refund is received
- ▶ 1% flat fee each time you draw
- ▶ You never pay Boast anything during the loan, only at the end

BOAST HAS HELPED MORE THAN **1,000 INNOVATIVE COMPANIES** TO RECOVER OVER **\$200M** R&D COSTS IN NORTH AMERICA. BOAST HAS A **\$100M FUND AVAILABLE TO ACCELERATE ACCESS TO YOUR SR&ED TAX CREDITS.**

APPLY NOW

boastcapital.com/sredfinancing/